



U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

ANNOUNCES

MULTIFAMILY AND HEALTHCARE LOAN SALE 2004-1

\$254 MILLION*

NUMBER OF LOANS: 44*

BID DATE: March 30, 2004

For further information please
visit the HUD MHLS 2004-1 website at:

www.hud.gov/offices/hsg/comp/asset/mfam/mhls.ctm

or call MHLS 2004-1 Coordinator
at 1-866-447-2004

E-mail address: mhls2004@owusuco.com

Transactional Specialist



Owusu & Company

This notice is not an offer to sell or a solicitation of an offer to buy loans. Information concerning the loans will be furnished only to, and bids will only be accepted from, persons who certify that they have such knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risks and have the resources to bear the risks, and who otherwise meet the requirements to be a qualified bidder.

* APPROXIMATE